

PEXA GROUP LIMITED

APPENDIX 4E – PRELIMINARY FINAL REPORT GIVEN TO ASX UNDER LISTING RULE 4.3A FOR THE 12 MONTH PERIOD ENDED 30 JUNE 2023

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1. DETAILS OF THE REPORTING PERIOD

Reporting period: 12 month period ended 30 June 2023

Previous corresponding period: 12-month period ended 30 June 2022

2. RESULTS FOR ANNOUNCEMENT TO THE MARKET

	Up/down	% change	2023 \$'000	2022 \$'000
Revenue from ordinary activities	Up	1%	281,688	279,839
Net Profit / (Loss) from ordinary activities after tax for the period attributable to members	Down	n.m.	(21,840)	21,851
Total comprehensive income / (loss) for the period attributable to members	Down	n.m.	(23,489)	22,026

Dividend: The company has not declared nor proposes to pay a dividend for the 12-month period ended June 2023.

Commentary and explanation of any of the figures reported above necessary to enable the figures to be understood: Refer the “Management Commentary” section of attached Annual Report.

3. NET TANGIBLE ASSETS PER SECURITY

	% change	30 June 2023 dollars per security	30 June 2022 dollars per security
Net tangible assets / (liabilities) per security	(31%)	(1.74)	(1.33)

Net tangible assets / (liabilities) are defined as the net assets of PEXA Group Limited (including right of use assets) less intangible assets.

4. OTHER INFORMATION

Details of associates and joint venture entities:

Associates	% Interest 30 June 2023	% Interest 30 June 2022
Landchecker Holdings Pty Ltd	38%	38%
Elula Holdings Pty Ltd	26.5%	26.5%

Details of associates' contributions to net profit / (loss) are disclosed in Note 23 of the Consolidated Financial Statements.

There are no joint venture entities.

Details of any dividend or distribution reinvestment plans in operation: N/A

Details of any entities which the Group have gained or lost control: Optima Legal Services Limited acquired on 30 November 2022. I.D. Consulting Pty Ltd and I.D. (informed decisions) Pty Ltd were acquired on 30 September 2022. The Group purchased 70% of Slate Analytics Pty Ltd on 1 July 2022.

Any other information required pursuant to ASX Listing Rule 4.3A not contained in this Appendix 4E can be found in the attached Consolidated Financial Statements and the Directors Report for the year ended 30 June 2023 (included in the Annual Report), ASX announcement and investor presentation lodged with this document.

This report is based on the Consolidated Financial Statements for the year ended 30 June 2023 (included in the Annual Report) which has been audited by Ernst & Young with the Independent Auditor's Report included in the 2023 Consolidated Financial Statements.