

PEXA GROUP LIMITED
APPENDIX 4E – PRELIMINARY FINAL REPORT GIVEN TO ASX UNDER LISTING RULE 4.3A FOR THE 12 MONTH PERIOD ENDED 30 JUNE 2022

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1. DETAILS OF THE REPORTING PERIOD

Reporting period: 12 month period ended 30 June 2022

Previous corresponding period: 12-month period ended 30 June 2021

2. RESULTS FOR ANNOUNCEMENT TO THE MARKET

	Up/down	% change	2022 \$'00	2021 \$'000
Revenue from ordinary activities	58,793	26.60%	279,839	221,046
Net Profit / (Loss) from ordinary activities after tax for the period attributable to members	33,638	N/A	21,851	(11,787)
Total comprehensive income / (loss) for the period attributable to members	33,463	N/A	21,676	(11,787)

Dividend: The company has not declared nor proposes to pay a dividend for the 12-month period ended June 2022.

Commentary and explanation of any of the figures reported above necessary to enable the figures to be understood: Refer the “Management Commentary” section of attached Annual Report.

3. NET TANGIBLE ASSETS PER SECURITY

	% change	30 June 2022 dollars per security	30 June 2021 dollars per security
Net tangible assets / (liabilities) per security	54.92%	(1.33)	(2.95)

Net tangible assets / (liabilities) are defined as the net assets of PEXA Group Limited (including right of use assets) less intangible assets.

4. OTHER INFORMATION

Details of associates and joint venture entities:

Associates	% Interest 30 June 2022	% Interest 30 June 2021
Landchecker Holdings Pty Ltd	38%	-
Elula Holdings Pty Ltd	26.5%	-

Details of associates' contributions to net profit / (loss) are disclosed in Note 23 of the Consolidated Financial Statements.

There are no joint venture entities.

Details of any dividend or distribution reinvestment plans in operation: N/A

Details of any entities which the Group have gained or lost control: N/A

Any other information required pursuant to ASX Listing Rule 4.3A not contained in this Appendix 4E can be found in the attached Consolidated Financial Statements and the Directors Report for the year ended 30 June 2022 (included in the Annual Report), ASX announcement and investor presentation lodged with this document.

This report is based on the Consolidated Financial Statements for the year ended 30 June 2022 (included in the Annual Report) which has been audited by Ernst & Young with the Independent Auditor's Report included in the 2022 Consolidated Financial Statements.